



Wording your bequest

This is not legal advice and is not a substitute for advice from your solicitor. You should seek and obtain that legal advice.

Thank you for considering giving a legacy to Community Life Batemans Bay Inc. Your gift is truly appreciated and will be honoured.

In order to include Community Life Batemans Bay Inc. in your will, the following wording is suggested.

I [INSERT YOUR FULL NAME]

give to the Community Life Batemans Bay Inc. ABN 53 801 980 534, free from all duties or other taxes, the following:

The sum of \$----- [INSERT IN NUMBERS AN AMOUNT OF MONEY]

My real estate at _____ [INSERT FULL ADDRESS and TITLE DETAILS]

___% of my Estate [INSERT THE PERCENTAGE OF YOUR RESIDUAL ESTATE YOU GIVE]

The residue of the whole of my Estate

[OR OTHER ASSETS]

_____ [INSERT PRECISE IDENTIFICATION DETAILS OF ASSETS TO BE GIFTED]

EITHER [SELECT ONE OF]

to be used wherever Community Life Batemans Bay Inc. deems my gift can be of benefit to its goals.

OR

I would like my bequest described above, to go to the following programs [NOMINATE ONE OR MORE OF THE FOLLOWING PROGRAMS]:

1. Direct services, to those who need support in their daily lives, _____%

2. Advocacy, the important work of reducing the stigma of homelessness and mental illness to ensure equal access to all, _____%

3. Education, where we work with community groups and work places to share our knowledge and experiences, _____%

An authorised receipt from Community Life Batemans Bay Inc. will be provided to your Executor. **Please seek legal advice** about incorporating this wording into your will.

Thank you from the entire Community Life Batemans Bay Inc. community.